

STOCKS & SECURITIES CHARITABLE DONATION

Gifts of stocks & securities to Eversight

Thank you for your interest in giving to Eversight through a donation of securities. Gifts of appreciated securities are always welcome. Importantly, we recommend you consult your tax advisor about the implications and tax consequences of donating securities as Eversight is unable to provide tax advice.

If your securities are held in a brokerage account, most brokers require written instructions authorizing the transfer to Eversight. Please complete and submit the enclosed charitable donation form to your broker, instructing them to transfer your gift directly to Eversight.

It is Eversight policy to liquidate all gifts of stocks as neither the executive team nor our board officers are professional investment portfolio managers. Liquidated gifts are used as unrestricted income to advance our mission.

Once your gift is received, we will send a receipt verifying the nature of the gift, the gift valuation date and gift valuation amount. Gains or losses realized by the sale of the securities after receipt and any brokerage fees or other expenses of the transactions are excluded from the value of your gift. If the stock transfer is related to an open pledge to Eversight, the pledge balance will be reduced by the gift value of the stock gift.

If you have any other questions, please contact Gayle Geider, Philanthropy Support Specialist:
gayle@eversightvision.org
(800) 247-7250 Ext. 2621

Thank you for supporting our mission to restore sight and prevent blindness through the healing power of donation, transplantation and research. Your gift to Eversight has the power to transform lives.

STOCKS & SECURITIES CHARITABLE DONATION FORM

Personal stock broker name _____

Brokerage firm name _____

Stock name _____ Stock donation quantity _____

Stock name _____ Stock donation quantity _____

Stock name _____ Stock donation quantity _____

Stock name _____ Stock donation quantity _____

Estimated amount of donation: \$ _____

Account owner name _____

Account owner phone number _____

Account owner primary address _____

City _____ State/province _____

Country _____ Postal code _____

Account owner email address _____

Delivery Instructions for Depository Eligible Securities (DTC) For Brokerage

Vanguard

DTC Number: 0062

For the Benefit of: Eversight

Brokerage account number: 86347936

Please provide Donor name and cost basis

Donor Name

Cost basis (optional)

Eversight contact

Gayle Geider, Philanthropy Support Specialist

gayle@eversightvision.org

800-247-7250, ext. 2621